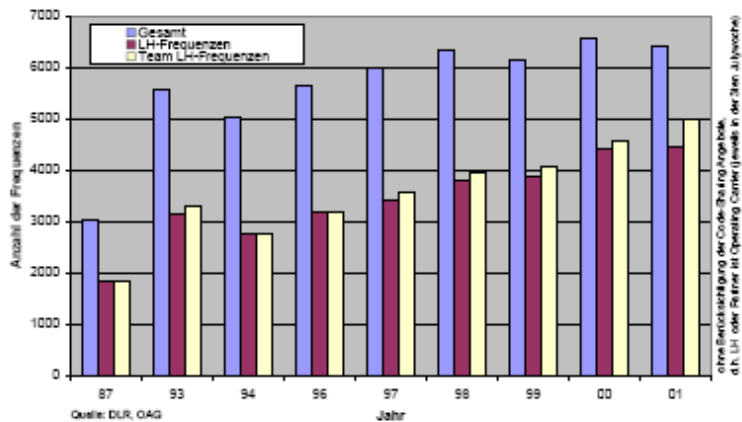




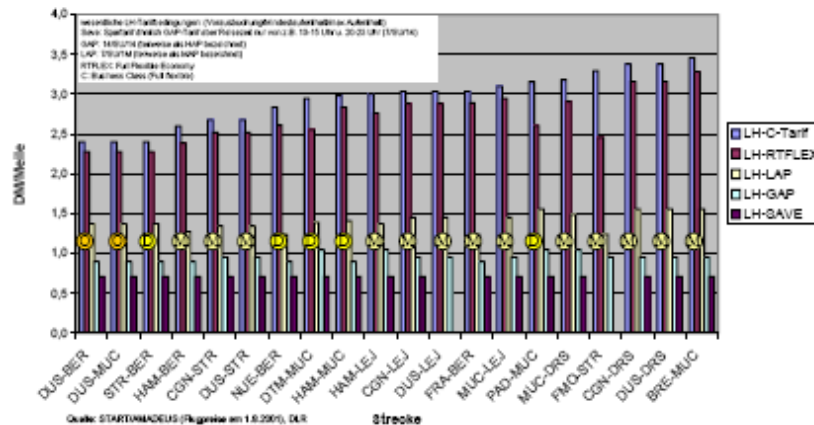
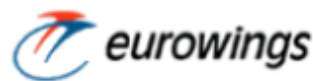
Entwicklung der Anzahl der Frequenzen im innerdeutschen Luftverkehr



„Lufthansa/Eurowings merging“ – Evaluation of Survival Capacity of a new German national Air Transport Provider

In November 2000 Deutsche Lufthansa AG and Eurowings AG registered for a shareholding project. Initially, Deutsche Lufthansa intended to buy 24,9 % then 49% of the Eurowings-shares. Thus even increasing Deutsche Lufthansa's actual big market share in German national air transport by approx. 4 percent-points. In order to avoid a too high concentration of power i.e. a distinct market-controlling position, the German Monopolies and Mergers Commission expressed its reluctance to allow this merging. Then the parties involved presented a concept which should eliminate the Commission's legal concerns. Goal of this research is to investigate this business-plan mainly with respect to the – survival chance of a German national air transport provider, who is considerably expanding his range of operation. In addition, it has to be analysed which long-term perspectives can be seen for such an air transport provider on the German national market

Spezifischer Flugpreis (DM/Meile) auf innerdeutschen Relationen



DLR, Air Transport and Airport Research